

We are pleased to invite you to the

BP - BPM merger project presentation

Thursday, 24 March 2016 @ 10:30 CET (9:30am GMT)

Speakers: Pier Francesco Saviotti, CEO of Banco Popolare
Giuseppe Castagna, CEO of Banca Popolare di Milano

Conference call dial-in numbers:

- Original speaker presentation in Italian: +39 02 805 88 11
- Simultaneous translation into English: +44 1 212 818 003
We recommend that participants start dialling in some 5-10 minutes before the start of the call.

Audio webcast:

- Italian live broadcast: <http://services.choruscall.eu/links/bp-bpm160324it.html>
- Simultaneous English translation: <http://services.choruscall.eu/links/bp-bpm160324en.html>

Presentation material:

- The slide presentation will also be available, in English and Italian, in the Investor Relations sections of both of BP and BPM, where it can be downloaded shortly before the conference call commences: www.bancopopolare.it and www.gruppobpm.it (Investor Relations/Presentations).

Q&A session:

- The presentation will be followed by a Q&A session for analysts and investors only.

Replay:

- Italian: +39 02 72495 (access code: 783) – until 30 April 2016;
Web replay: <http://services.choruscall.eu/links/bp-bpm160324it.html>
- English: +44 1 212 818 005 (access code: 784) – until 30 April 2016;
Web replay: <http://services.choruscall.eu/links/bp-bpm160324en.html>