



NEWS RELEASE

**EURO 500 MILLION 5-YEAR SENIOR PREFERRED BOND UNSECURED ISSUE
SUCCESSFULLY COMPLETED**

Milano, 16th April 2018 – Banco BPM S.p.A. communicates to have launched today a new senior preferred - unsecured transaction with a 5-year maturity and a size of €500 million.

The bond pays a fixed rate coupon of 1.75% and has an issue price of 99.64%, consistent with a spread of 1.45% over the 5-year swap rate.

The transaction has encountered a good demand, with approx. 90 institutional investors involved and an order-book higher than €700 million.

The transaction has been placed mainly with fund managers (59%), banks & private banks (31%) and insurance & pension funds (8%).

The bond, reserved to institutional investors, is issued under the Banco BPM S.p.A. EMTN Programme. Listing will be on the Luxemburg Exchange.

The expected ratings for the bond are as follows: Ba2 (Moody's), BBB Low (DBRS).

Banca Akros, BNP Paribas, Banca IMI, Bank of America - Merrill Lynch, Deutsche Bank and Goldman Sachs, have managed the placement acting as joint bookrunners.

For Information:

Investor Relations

Roberto Peronaglio
+39 02.77.00.2057
investor.relations@bancobpm.it

Communications

Matteo Cidda
+39 02.77.00.7438
matteo.cidda@bancobpm.it

Media Relations

+39 02.77.00.3784
stampa@bancobpm.it