



NEWS RELEASE

BANCO BPM ASSESSES POSSIBLE ISSUANCE OF AT1 INSTRUMENTS

Milan, 9 April 2019 – In order to optimise its capital structure, Banco BPM S.p.A. is currently assessing the possibility of issuance of Euro denominated Perpetual NC5 Additional Tier 1 instruments. To that end, it has mandated Barclays and Goldman Sachs International as Global Coordinators and Joint Bookrunners, together with Banca Akros, BNP Paribas, J.P. Morgan and UniCredit as Joint Bookrunners to arrange a series of meetings with investors across Europe on 10 April 2019. Following such meetings and subject to the market conditions, Banco BPM S.p.A. may decide to issue such instruments which will feature a temporary principal write-down mechanism should the CET1 Ratio of the Bank or the Group fall below 5.125%.

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