



NEWS RELEASE

Merger of Società Gestione Servizi BP S.C.p.A. and BP Property Management S.C. a r.l. into Banco BPM S.p.A.: notice of document filing

Milan, 5 September 2018 – We herewith announce that on 4 September 2018, having received the authorization to merge from the European Central Bank, the plan of merger of Società Gestione Servizi BP S.C.p.A. ("SGS") and BP Property Management S.C. a r.l. ("BP Property") into Banco BPM S.p.A. ("Banco BPM"), prepared pursuant to articles 2501-ter and 2505 of the Italian civil code (the "Plan of Merger"), was filed with the competent Companies Registries.

Moreover, as of today, in compliance with applicable regulations, the Plan of Merger, together with the financial positions pursuant to art. 2501-*quater* of the Italian civil code, as reflected in the annual reports as at 31 December 2017 of Banco BPM, SGS and BP Property, are available to the public at the headquarters of the merging companies, at Borsa Italiana S.p.A., on the website of Banco BPM www.bancobpm.it ("Investor Relations – 2018 - SGS and BP Property merger" section), as well as on the website of the authorized central storage mechanism www.emarketstorage.com.

Finally, the financial statements of the last three years are available to the public at the headquarters of the merging companies, in compliance with the applicable regulations.

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