



NEWS RELEASE

Notice of publication of documents

Milan, 7 March 2018 – Further to the news release published on 23 January 2018 and in connection with the Ordinary and Extraordinary Shareholders' Meeting to be held on 7 April 2018, we herewith inform that, in compliance with current regulations, the following documents are made available to the public at the Corporate Head Office of Banco BPM, at Borsa Italiana S.p.A., on Banco BPM's website www.bancobpm.it (Corporate Governance – Shareholders' Meetings section), as well as on the website of the authorized central storage mechanism www.emarketstorage.com:

- 1) Illustrative Report on the proposal motivated by the Board of Statutory Auditors to make a supplement to the fees of the independent auditor;
- 2) Illustrative Report on the remuneration policies;
- 3) Information Document on the share-based compensation plan – annual incentive scheme (2018);
- 4) Illustrative Report on the authorization for the purchase and sale of own shares.

With reference to the Notice to convene the Ordinary and Extraordinary Shareholders' Meeting published today, it is specified that all the Shareholders concerned may, among other things, deliver the paper proxies to participate in the Shareholders' Meeting, the requests for the additions to the agenda and for the new resolution proposals, the questions on items on the agenda of the Meeting, as well as ask for the documentation and for further information regarding the methods of taking part in the Meeting by writing to the following certified e-mail address: soci@pec.bancobpm.it.

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