



## NEWS RELEASE

### **Communication pursuant to art. 85-bis of Regulation approved with Consob Resolution no. 11971/99 and following amendments**

Milan - Verona, 2 January 2017 – Following the news release published on 1 January 2017, in compliance with the above-mentioned regulation, shown below is the share capital composition of Banco BPM S.p.A.

**Table 1: share capital**

	Current share capital			Previous share capital		
	Euro	no. shares	unit par value	Euro	no. shares	unit par value
Total of which:	7,100,000,000.00	1,515,182,126	No par value	Not applicable	Not applicable	-
Total ordinary shares (dividend rights as of 1/1/2017, current coupon #: 1)	7,100,000,000.00	1,515,182,126	No par value	Not applicable	Not applicable	-

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