



BANCA POPOLARE DI MILANO

**2009 CALENDAR OF CORPORATE EVENTS.**

The Board of Directors of Banca Popolare di Milano met today and resolved – pursuant to Article 2.6.2 of the "Regulation of markets organised and managed by Borsa Italiana SpA" – to approve the 2009 calendar of corporate events as set out below:

1. Board of Directors' approval of the draft financial statements for the period and 2008 consolidated financial statements of BPM Group: **Tuesday, 24 March 2009**;
2. Shareholders' Meeting to approve the 2008 financial: **Saturday, 25 April 2009** (first call Friday, 24 April 2009);
3. Approval of the Quarterly Report as at 31 March 2009: **Tuesday, 12 May 2009**;
4. Approval of the Half-Year Report as at 30 June 2009: **Tuesday, 25 August 2009**;
5. Approval of the Quarterly Report as at 30 September 2009: **Tuesday, 10 November 2009**.

It is to be noted that as per Article 154-ter of Legislative Decree no. 58/98, BPM is not required to draw up Quarterly Reports as at 31 December or 30 June.

Lastly, without prejudice to the aforementioned date for the Shareholders' Meeting to approve the financial statements, dividends will be paid in May, as was the case in 2008. More specifically, taking into account the stock exchange calendar, the share will be listed ex-coupon as of 18 May 2009, with dividends paid on 21 May 2009.

*Milan, 16 December 2008*

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