



PRESS RELEASE

THE BOARD OF DIRECTORS OF BANCO BPM APPROVES THE DRAFT FINANCIAL STATEMENTS AND THE CONSOLIDATED FINANCIAL STATEMENTS AS AT 31 DECEMBER 2023

- **CONSOLIDATED NET INCOME AT € 1,264 MILLION (+85% Y/Y)**
- **TOTAL DISTRIBUTION € 848 MILLION (+ ~ € 100 MILLION VS GUIDANCE)**
 - **DIVIDEND PER SHARE OF € 56 CENTS (+143% VS 2023)**

Verona, 27 February 2024 - Further to what was communicated on 8 February, it is hereby announced that the Board of Directors of Banco BPM, under the chairmanship of Massimo Tononi, has met today and has approved the draft financial statements and the consolidated financial statements as at 31 December 2023, which - incorporating the results already approved by the Board and disclosed to the market - record a net result of Euro 1,447 million for the Parent Bank and Euro 1,264 million at consolidated level.

The approval of the draft financial statements includes the proposal for the allocation of the profit for the year, which incorporates the proposal already formulated by the Board of Directors at the time of the approval of the results at 31 December 2023 and disclosed to the market on 8 February 2024.

The draft financial statements and the consolidated financial statements as at 31 December 2023, accompanied by the reports of the independent auditors and the Board of Statutory Auditors, shall be made available to the public, within the terms of the law, at the Company's registered office and at Borsa Italiana, as well as on the website www.gruppo.bancobpm.it and on the website of the authorised storage mechanism www.emarketstorage.it.

Contacts:

Media Relations e-mail: stampa@bancobpm.it

Investor Relations e-mail: investor.relations@bancobpm.it