



PRESS RELEASE

NOTICE ON THE LAUNCH AND CONCLUSION OF THE OWN SHARE PURCHASE PROGRAMME TO SERVICE EMPLOYEE INCENTIVE PLANS

Milan, 04 March 2024 – Following up on the press release of 1 March 2024, Banco BPM, pursuant to Art. 2, paragraph 3, of Commission Delegated Regulation (EU) 2016/1052, declares to have purchased, on 04 March 2024, a total number of 905,286 own shares on Euronext Milan (equal to 0.06% of the ordinary shares in circulation) at the average unit price of EUR 5.523112, for a total equivalent value of EUR 4,999,995.97, as part of the share purchase programme executed pursuant to the shareholders' resolution of 20 April 2023 (the "Programme").

Reported below, in aggregated form on a daily basis, are the Banco BPM share purchase transactions (ISIN IT0005218380) carried out on 04 March 2024.

Transaction date	Aggregate number	Weighted average price in Euro	Value in Euro
04 March 2024	905,286	5.523112	4,999,995.97

The details of all purchase transactions carried out in the period indicated above is reported on the website www.gruppo.bancobpm.it in the section *INVESTOR RELATIONS > PRESS RELEASES*.

As of this date, following the transactions indicated above, Banco BPM has concluded the Programme and considering the own shares already held in the portfolio upon the launch of the Programme (6,958,684), Banco BPM directly owns, as of this date, 7,863,970 own shares, equal to 0.52% of the share capital.

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