

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of up to 15,000 Digital Certificates on EURO STOXX® Select Dividend 30 Price EUR Index due 30 May 2018**

**(the “Certificates”)**

**by Banca IMI S.p.A. (the “Issuer”)**

**under the Structured Securities Programme dated 1st June 2012, approved by Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg**

**ISIN XS0911402096**

Pursuant to Part B, Paragraph 7 of the Final Terms of the Certificates published by the Issuer and dated 12 April 2013, notice is hereby given as following:

- (i) The Offer Period for the captioned Certificates closed on 27 May 2013;
- (ii) As at the above date subscription requests have been received for an aggregate of no 6,639 Certificates by no 211 investors;
- (iii) All requested Certificates have been allotted;
- (iv) The number of Securities being issued will be equal to **6,639**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

28 May 2013

**Banca IMI S.p.A.**