

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to 15,000 Digital Certificates on EURO STOXX® Select Dividend 30 Price EUR Index due 30 May 2018

(the "Certificates")

by Banca IMI S.p.A. (the "Issuer")

under the Structured Securities Programme dated 1st June 2012, approved by Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

ISIN XS0911402096

Pursuant to Part B, Paragraph 7 of the Final Terms of the Certificates published by the Issuer and dated 12 April 2013, notice is hereby given as following:

- (i) The Offer Period for the captioned Certificates closed on 27 May 2013;
- (ii) As at the above date subscription requests have been received for an aggregate of no 6,639 Certificates by no 211 investors;
- (iii) All requested Certificates have been allotted;
- (iv) The number of Securities being issued will be equal to **6,639**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

28 May 2013

Banca IMI S.p.A.

Banca IMI S.p.A., Sede legale Largo Mattioli, 3 20121 Milano Capitale Sociale Euro 962.464.000,00 i.v. Registro Imprese di Milano 04377700150 Codice Fiscale e Partita IVA 04377700150 N. Iscr. Albo delle Banche al n. 5570 Codice ABI 3249.0 Aderente al Fondo Interbancario di Tutela dei Depositi Società soggetta all'attività di Direzione e Coordinamento del socio unico Intesa Sanpaolo S.p.A. ed appartenente al gruppo bancario "Intesa Sanpaolo".