



## NEWS RELEASE

### Notice of publication of documents

Verona, 8 March 2017 – Further to the news release published on 30 January 2017 and in connection with the Ordinary Shareholders' Meeting to be held on 8 April 2017, we herewith inform that, in compliance with current regulations, the following documents are made available to the public at the Corporate head office of Banco BPM, at Borsa Italiana S.p.A., on Banco BPM's website [www.bancobpm.it](http://www.bancobpm.it) (Corporate Governance – Shareholders' Meetings section), as well as on the website of the authorized central storage mechanism [www.emarketstorage.com](http://www.emarketstorage.com):

- 1) Illustrative Report on the Banco BPM S.p.A. share-based Compensation Plans: annual incentive scheme (2017) and three-year incentive scheme (2017-2019);
- 2) Explanatory Report on the short-term 2017 Incentive Plan (annual plan);
- 3) Explanatory report on the long-term 2017-2018-2019 Incentive Plan (three-year plan);
- 4) Illustrative Report on the authorization for the purchase and disposal of own shares.
- 5) Illustrative Report on the proposal for the adoption of the General Meeting Rules.

With reference to the Notice to convene the Ordinary Shareholders' Meeting published today, it is specified that all the Shareholders concerned may, among other things, deliver the paper proxies to participate in the Shareholders' meeting, the requests for the additions to the agenda and for the new resolution proposals, the questions on items on the agenda, as well as ask for the documentation and for further information by writing to the following certified e-mail address: [assembleasoci@pec.bancobpm.it](mailto:assembleasoci@pec.bancobpm.it).

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