



BANCO BPM S.p.A. • Parent company of the BANCO BPM Banking Group • Registered Office: Milan, Piazza F. Meda 4 • Administrative Office: Verona, Piazza Nogara 2 • Share Capital at 31.12.2017 euro 7,100,000,000.00 fully paid up • Tax Code, VAT No. and Milan Business Register No. 09722490969 • Listed on Bank of Italy's Register of Banks under no. 8065 and the Banking Groups Register – Member of the Interbank Deposit Guarantee Fund and the National Guarantee Fund

INFORMATION ON THE AMOUNT OF THE SHARE CAPITAL OF BANCO BPM SPA IN ACCORDANCE WITH ARTICLE 125-QUATER OF LEGISLATIVE DECREE 58/1998.

Milan/Verona, 7 March 2018 – Banco BPM S.p.A. makes known, in accordance with article 125-*quater*, paragraph 1, letter c), of Legislative Decree 58/1998, that its subscribed and paid up share capital is equal to 7,100,000,000.00 euros, subdivided into 1,515,182,126 ordinary shares with no par value.

Neither shares nor other securities with limitations on voting rights have been issued.

Banco BPM, at the date of this notice, holds no. 4,481,811 own shares.

For information:

Investor Relations

Roberto Peronaglio
+39 02.77.00.2057
investor.relations@bancobpm.it

Communications

Matteo Cidda
+39 02.77.00.7438
matteo.cidda@bancobpm.it

Press Office

+39 02.77.00.3784
stampa@bancobpm.it