



BANCO BPM S.p.A. • Parent Company of the BANCO BPM Banking Group • Registered Office: Milano, Piazza F. Meda 4 • Administrative headquarters: Verona, Piazza Nogara 2 Share Capital at 06.04.2019 € 7,100,000,000.00 fully paid up • Tax Identification Code and Registration at the Milan Companies Register no. 09722490969 • Banco BPM VAT Group Representative – VAT Number 10537050964 • Member of the Interbank Deposit Guarantee Fund and the National Guarantee Fund • Enrolled in the Bank of Italy Register of Banks and the Register of Banking Groups

INFORMATION ON THE AMOUNT OF THE SHARE CAPITAL OF BANCO BPM SPA IN ACCORDANCE WITH ARTICLE 125-QUATER OF LEGISLATIVE DECREE NO. 58/1998.

Milano/Verona, 22 february 2020 – Banco BPM S.p.A. declares, in accordance with article 125-quater, paragraph 1, letter c), of Legislative Decree no. 58/1998, that its subscribed and paid up share capital is equal to € 7,100,000,000.00, subdivided into 1,515,182,126 ordinary shares with no par value.

Neither shares nor other securities with limitations on voting rights have been issued.

Banco BPM, at the date of this notice, holds no. 3,657,792 treasury shares.

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