



PRESS RELEASE

Early Redemption of Euro 500,000,000 Callable Subordinated Tier 2 Notes (ISIN: XS1686880599)

Milan, 6 September 2022 – Banco BPM S.p.A. has decided to exercise its option to redeem its Callable Subordinated Tier 2 Notes, with 10-year maturity (due September 2027), on the Issuer Call Date falling on 21 September 2022, pursuant to the Terms and Conditions of the Notes.

The Notes will be redeemed at 100.00 per cent of their principal amount with the interest accrued up to the Issuer Call Date of 21 September 2022.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations prior to the publication of this announcement.

Following their redemption, the Notes will be cancelled and delisted by the Luxembourg Stock Exchange.

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