



BANCA POPOLARE DI MILANO

PRESS RELEASE

CITIGROUP AND LAZARD FINANCIAL ADVISORS TO BPM IN CONNECTION WITH ITS CONVERSION INTO A JOINT STOCK COMPANY AND THE ANALYSIS AND EVALUATION RELATED TO POTENTIAL STRATEGIC OPTIONS

Milan, 9 June 2015 – The Management Board of Banca Popolare di Milano S.C. a r.l., held today in the presence of the Internal Control Committee and of the Chairman of the Supervisory Board, has selected Citigroup and Lazard as financial advisors to BPM for (i) the project of conversion of the Bank into a joint stock company, consequent to the conversion into Law of the Law Decree no. 3 of 24 January 2015, and (ii) the analysis and evaluation related to possible strategic options in view of potential consolidation processes of the banking sector.

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