



PRESS RELEASE

BANCO BPM "€500,000,000 CALLABLE SUBORDINATED TIER 2 NOTES DUE 14 SEPTEMBER 2030"

ISIN: XS2229021261

DECISION ABOUT THE REDEMPTION OPTION OF THE NOTES

Milan, 26 August 2025 – Banco BPM S.p.A. has decided to exercise its option to redeem all of the outstanding Tier 2 Notes, issued on 14 September 2020 with a 10 year maturity, on the Issuer Call Date falling on 14 September 2025, pursuant to the Terms and Conditions of the Notes.

The Notes, placed to institutional investors, will be redeemed at par on the 14 September 2025 with the interest accrued up to the Issuer Call Date.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations.

Following the redemption, the Notes will be cancelled and delisted by the Luxembourg Stock Exchange.

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