



PRESS RELEASE

BANCO BPM “€350,000,000 CALLABLE SUBORDINATED TIER 2 NOTES DUE 1 OCTOBER 2029”

ISIN: XS2058908745

DECISION ABOUT THE REDEMPTION OPTION OF THE NOTES

Milan, 11 September 2024 – Banco BPM S.p.A. has decided to exercise its option to redeem all of the outstanding Tier 2 Notes, issued on 1 October 2019 with a 10 year maturity, on the Issuer Call Date falling on 1 October 2024, pursuant to the Terms and Conditions of the Notes.

The Notes, placed to institutional investors, will be redeemed at par on the 1 October 2024 with the interest accrued up to the Issuer Call Date.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations.

Following the redemption, the Notes will be cancelled and delisted by the Luxembourg Stock Exchange.

For information:

Media Relations e-mail: stampa@bancobpm.it

Investor Relations e-mail: investor.relations@bancobpm.it