



PRESS RELEASE

BANCO BPM “€300,000,000 CALLABLE SUBORDINATED TIER 2 NOTES DUE 29 JUNE 2031”

ISIN: XS2358835036

DECISION ABOUT THE REDEMPTION OPTION OF THE NOTES

Milan, 4 June 2026 – Banco BPM S.p.A. has decided to exercise its option to redeem all of the outstanding Tier 2 Notes, issued on 29 June 2021 with a 10 year maturity, on the Issuer Call Date falling on 29 June 2026, pursuant to the Terms and Conditions of the Italian Law Notes.

The Notes, placed to institutional investors, will be redeemed at par on the 29 June 2026 with the interest accrued up to the Issuer Call Date.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations.

Following the redemption, the Notes will be cancelled and delisted by the Luxembourg Stock Exchange.

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