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COMUNICATO STAMPA

Verona, 1° luglio 2016

Banco Popolare: contratto di garanzia

Facendo seguito al comunicato diffuso in data 30 giugno 2016, Banco Popolare Società Cooperativa (“**Banco Popolare**” ovvero la “**Società**”) comunica che ai sensi del contratto di garanzia sottoscritto in data 2 giugno 2016, in data odierna Mediobanca – Banca di Credito Finanziario S.p.A. e BofA Merrill Lynch, in qualità di *Joint Global Coordinators* e *Joint Bookrunners*, hanno sottoscritto le rimanenti n. 1.997.334 Azioni, pari allo 0,429% delle azioni ordinarie di nuova emissione, per un controvalore complessivo pari a Euro 4.274.294,76.

L’aumento di capitale si è pertanto concluso con la sottoscrizione integrale delle n. 465.581.304 azioni ordinarie Banco Popolare di nuova emissione per un controvalore complessivo pari a Euro 996.343.990,56, da imputare interamente a capitale sociale.

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Relazioni con i media

Marco Grassi

T +39 045 8675048 / 183 / 381 / 121

ufficio.stampa@bancopopolare.it

 @bancopopolare

Investor Relations

Tom Lucassen

T +39 045 8675537 / 613 / 053

investor.relations@bancopopolare.it

www.bancopopolare.it (IR section)


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